

Fill in this information to identify the case:

United States Bankruptcy Court for the Southern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name PacificCo Inc.

2. All other names debtor used in the last 8 years N/A

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-3781563

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
-----------------------------	--

200 Carillon Parkway
Number Street

Number Street

Suite 200

P.O. Box

St. Petersburg Florida 33716
City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

Pinellas
County

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.catalina.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Name _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes

Debtor

See Schedule 1

Relationship

See Schedule 1

District

Southern District of New York

When

March 28, 2023

MM / DD / YYYY

Case number, if known

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

☐

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other

Where is the property?

Number

Street

City

State

ZIP Code

Is the property insured?☐ No☐

Yes. Insurance agency

Contact Name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

(on a consolidated basis with all affiliated debtors)

☐ 1-49☒ 1,000-5,000☐ 25,001-50,000☐ 50-99☐ 5,001-10,000☐ 50,001-100,000☐ 100-199☐ 10,001-25,000☐ More than 100,000☐ 200-999

15. Estimated assets

(on a consolidated basis with all affiliated debtors)

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

(on a consolidated basis with all affiliated debtors)

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 28, 2023

MM / DD / YYYY

✕

/s/ Michael Huffmaster

Signature of authorized representative of debtor

Michael Huffmaster

Printed name

Chief Financial Officer

Title

18. Signature of attorney

✕

/s/ Gary T. Holtzer

Signature of attorney for debtor

Date

March 28, 2023

MM / DD / YYYY

Gary T. Holtzer

Printed Name

Weil, Gotshal & Manges LLP

Firm Name

767 Fifth Avenue

Address

New York, New York 10153

City/State/Zip

(212) 310-8000

Contact Phone

Gary.Holtzer@weil.com

Email Address

2401859

Bar Number

New York

State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case, filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). A motion will be filed with the Court requesting that the chapter 11 cases of each Entity listed below be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, under the case number assigned to the chapter 11 case of PacificCo Inc.

COMPANY
Catalina Marketing Corporation
PacificCo Inc.
PacificCo Intermediate Corp.
PacificCo Acquisition Corp.
Catalina Marketing Procurement, LLC
Catalina Marketing Technology Solutions, Inc.
Modiv Media, LLC
Cellfire LLC
Catalina Marketing Worldwide, LLC
Catalina-Pacific Media, L.L.C.
CMJ Investments L.L.C.
Supermarkets Online, Inc.
Supermarkets Online Holdings, Inc.
Catalina Marketing Loyalty Holdings, Inc.
Catalina Digital Holdings, LLC

**UNANIMOUS WRITTEN CONSENT OF
THE BOARD OF DIRECTORS OF
PACIFICCO INC.**

The undersigned, being all of the members of the Board of Directors (the “**Board**”) of PacificCo Inc., a Delaware corporation, (the “**Company**”), pursuant to Section 141(f) of the General Corporation Law of the State of Delaware, hereby consent to, authorize, approve, ratify and confirm the following resolutions and actions described herein with respect to the Company by written consent, as of this twenty-eighth day of March, 2023, which shall have the same force and effect, for all purposes, as if such actions had been taken and adopted at a formal meeting:

WHEREAS, the Board has reviewed and had the opportunity to ask questions about the materials presented by management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to them and the impact of the foregoing on the Company’s business;

WHEREAS, the Board has had the opportunity to consult with management and the legal and financial advisors of the Company to fully consider, and have considered, the strategic alternatives available to the Company; and

WHEREAS, the Board desires to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Board has determined, after consultation with management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and be it further

RESOLVED, that any officer of the Company (each, an “**Authorized Officer**”) in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file in the name and on behalf of the Company, and under its seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), and, in connection therewith, to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (each, a “**Chapter 11 Case**”), including, without limitation, (i) the payment of fees, expenses, and taxes such Authorized Officer deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case

with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

II. Restructuring Support Agreement; Plan and Disclosure Statement

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interests of the Company to enter into a Restructuring Support Agreement (the “**Restructuring Support Agreement**”) on terms and conditions substantially similar to those set forth in the form of Restructuring Support Agreement previously provided to the Board; and be it further

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interests of the Company to file with the Bankruptcy Court a plan of reorganization (the “**Plan**”) and the corresponding disclosure statement (the “**Disclosure Statement**”), in each case, on terms and conditions substantially similar to those set forth in the form of Plan and Disclosure Statement previously provided to the Board; and be it further

RESOLVED, that the form, terms and provisions of the Restructuring Support Agreement, and all the exhibits annexed thereto and the execution, delivery and performance thereof and the consummation of the transactions contemplated thereunder by the Company are hereby authorized, approved and declared advisable and in the best interests of the Company, with such changes therein and additions thereto as any Authorized Officer of the Company, who may act without the joinder of any other Authorized Officer, executing the same may in such Authorized Officer’s discretion deem necessary or appropriate, it being acknowledged that the execution of the Restructuring Support Agreement and such other documents, agreements, instruments and certificates as may be required or contemplated by the Restructuring Support Agreement, as applicable, shall be conclusive evidence of the approval thereof; and be it further

RESOLVED, that the form, terms and provisions of the Plan and Disclosure Statement and all the exhibits annexed thereto and the execution, delivery and performance thereof and the consummation of the transactions contemplated thereunder by the Company are hereby authorized, approved and declared advisable and in the best interests of the Company, with such changes therein and additions thereto as any Authorized Officer of the Company, who may act without the joinder of any other Authorized Officer, executing the same may in such Authorized Officer’s discretion deem necessary or appropriate, it being acknowledged that the execution of the Plan and Disclosure Statement and such other documents, agreements, instruments and certificates as may be required or contemplated by the Plan and Disclosure Statement, shall be conclusive evidence of the approval thereof; and be it further

RESOLVED, that any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform the obligations arising under, the Restructuring Support Agreement, the Plan and Disclosure Statement, substantially in the forms previously presented to the Board, together with such other documents, agreements, instruments and certificates as may be required by the Restructuring Support Agreement, including the Plan and Disclosure Statement; and be it further

RESOLVED, that any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the Restructuring Support Agreement, Plan and Disclosure Statement and/or any of the related documents which shall, in such Authorized Officer's sole judgment, be necessary, proper or advisable; and be it further

III. Retention of Advisors

RESOLVED, that, in connection with the Company's Chapter 11 Case, any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to employ and retain all assistance in the name and on behalf of the Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals which such Authorized Officer deems necessary, appropriate, or desirable in connection with such employment and retention of professionals set forth in this resolution, with the view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

RESOLVED, that the firm of FTI Consulting, Inc., located at Three Times Square, 9th Floor, New York, NY 10036, is hereby retained as financial advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Houlihan Lokey, located at 245 Park Avenue, 20th Floor, New York, NY 10167, is hereby retained as investment banker for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, NY 10153, is hereby retained as attorneys for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Kurtzman Carson Consultants LLC, located at 1290 Avenue of the Americas, 9th Floor, New York, NY 10104, is hereby retained as claims, noticing and solicitation agent for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

IV. General Authorization and Ratification

RESOLVED, that any Authorized Officers, in each case acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; and be it further

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects; and be it further

RESOLVED, the secretary or assistant secretary of the Company is authorized to place a copy of these resolutions in the official records of the Company to document the actions set forth herein as actions taken by the Board; and be it further

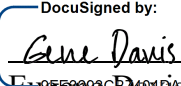
V. Subsidiary Actions

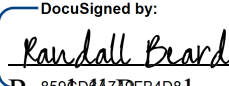
RESOLVED, that the Board hereby authorizes and instructs the governing bodies of each of the Company's subsidiaries to adopt substantially similar resolutions to the resolutions set forth above; and be it further

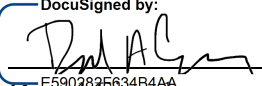
RESOLVED, that any Authorized Officer is hereby authorized and directed to execute, on behalf of the Company in its capacity as member, shareholder, partner or equivalent thereof of any subsidiary of the Company, any stockholder, shareholder, member, partner or similar consent required or requested by any subsidiary of the Company to authorize it to take any of the actions contemplated by the Restructuring Support Agreement, including the Plan and Disclosure Statement or filing of the Chapter 11 Case.

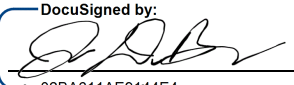
[Signature Page to Follow]


IN WITNESS WHEREOF, the undersigned, being all of the members of the Board of the Company have executed this unanimous written consent as of the date first set forth above.

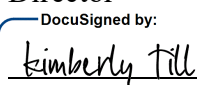
By: 
Eugene Davis
Director

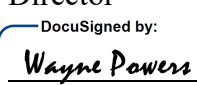
By: 
Randall Beard
Director

By: 
David Eisenberg
Director

By: 
Jim DuBois
Director

By: 
David Tanner
Director

By: 
Kimberly Till
Director

By: 
Wayne Powers
Director

Fill in this information to identify the case:

Debtor name: PacificCo Inc.
United States Bankruptcy Court for the Southern District of New York
(State)
Case number (If known): 23-_____ ()

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of consolidated creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Beeswax IO Corporation Attn.: Todd Keats 275 7th Avenue, 21st Floor New York, New York 10001	Attn.: Todd Keats Email: tkeats@freewheel.com	Trade Vendor				\$3,701,723.55
2	[On file]	[On file]	Trade Vendor				\$3,471,983.55
3	[On file]	[On file]	Trade Vendor				\$3,171,390.65
4	LTIMindtree Limited Attn: Tejumurthy Nanjgowda Global Village, RVCE Post, Mysore Road Bengaluru 560 059 Karnataka, India LTIMindtree Limited Attn: Legal Department Global Village, RVCE Post, Mysore Road Bengaluru 560 059 Karnataka, India	Attn.: Tejumurthy Nanjgowda Email: Tejumurthy.Nanjgowda@mindtree.com	Trade Vendor				\$2,155,718.81
5	CMW Holdco, Inc. d/b/a 4INFO, Inc. Attn.: Mari Tangredi 1675 Broadway, 22nd Floor New York, New York 10019	Attn.: Mari Tangredi Email: mtangredi@cadent.tv	Trade Vendor				\$1,866,063.33

Debtor PacificCo Inc.
Name

Case number (if known)

23-____ ()

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	GlobalLogic, Inc. Attn.: Dinesh Singh 1741 Technology Drive, 4th Floor San Jose, California 95110 GlobalLogic, Inc. Attn.: Legal Department 1741 Technology Drive, 4th Floor San Jose, California 95110	Attn.: Dinesh Singh Email: dinesh.singh@globallogic.com	Trade Vendor				\$1,785,701.89
7	[On file]	[On file]	Trade Vendor				\$1,683,037.00
8	Microsoft Corporation Legal and Corporate Affairs Volume Licensing Group Attn: Jason Wingenbach One Microsoft Way Redmond, Washington 98052	Attn: Jason Wingenbach Email: jason.wingenbach@microsoft.com	Trade Vendor				\$1,642,394.93
9	Epson America Inc. Attn: Andrea Zoeckler 3131 Katella Avenue Los Alamitos, California 90720 Epson America Inc. Attn: Legal Department 3131 Katella Avenue Los Alamitos, California 90720	Attn: Andrea Zoeckler Email: Andrea.Zoeckler@ea.epson.com					\$1,130,688.79
10	[On file]	[On file]	Trade Vendor				\$848,773.86
11	LiveRamp, Inc. Attn.: Max Carranza 225 Bush Street, Floor 17 San Francisco, California 94104 LiveRamp, Inc. Attn.: Legal Department 225 Bush Street, Floor 17 San Francisco, California 94104	Attn.: Max Carranza Email: mcarranza@liveramp.com	Trade Vendor				\$755,549.02
12	Graphic Controls LLC Attn.: Sam Heleba, CEO 400 Exchange Street Buffalo, New York 14204	Attn.: Sam Heleba, CEO Email: sheleba@nisshamedical.com	Trade Vendor				\$686,988.54

Debtor PacificCo Inc.
Name

Case number (if known)

23-____ ()

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
13	Genpact (UK) Limited Attn: Margrate Vilate 5 Merchant Square, 5th Floor London W21AY United Kingdom Genpact (UK) Limited Attn: General Counsel 5 Merchant Square, 5th Floor London W21AY United Kingdom	Attn: Margrate Vilate Email: margrate.vilate@genpact.com	Trade Vendor				\$650,154.07
14	Concentrix Solutions Corporation Attn.: Susan Stokes 3750 Monroe Ave Pittsfield, New York 14534 Concentrix Solutions Corporation Attn.: Legal Department 3750 Monroe Ave Pittsfield, New York 14534	Attn.: Susan Stokes Email: susan.mann@concentrix.com	Trade Vendor				\$353,813.89
15	Information Resources Inc. Attn.: General Counsel, Legal Department 4766 Payshpere Circle Chicago, Illinois 60674 Information Resources Inc. Attn.: Shelly Murphy 4766 Payshpere Circle Chicago, Illinois 60674	Attn.: General Counsel, Legal Department Email: General.Counsel@iriworldwide.com Attn: Shelly Murphy Email: Shelly.Murphy@iriworldwide.com	Trade Vendor				\$322,029.09
16	Barrister Global Services Network, Inc. Attn.: John Bowers, CEO P.O. Box 1790 Mandeville, Louisiana 70471-1790	Attn.: John Bowers, CEO Email: jbowers@barrister.com	Trade Vendor				\$283,336.85
17	[On file]	[On file]	Trade Vendor				\$235,093.38
18	DoubleVerify Inc. Attn.: Cynthia Norris 28 Crosby Street New York, New York 10013	Attn.: Cynthia Norris Email: cynthia.norris@doubleverify.com	Trade Vendor				\$216,519.14
19	[On file]	[On file]	Trade Vendor				\$208,636.46
20	Kodak Alaris Inc. Attn.: Jeffrey Moore 336 Initiative Drive Rochester, New York 14624	Attn.: Jeffrey Moore, Director, Americas Services Email: Jeffrey.Moore@kodakalaris.com	Trade Vendor				\$194,251.12

Debtor PacificCo Inc.
Name

Case number (if known)

23-____ ()

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	[On file]	[On file]	Trade Vendor				\$182,593.46
22	Partegra LLC Attn: Anthony Siracuse, CEO 321 E. Exchange Parkway Allen, Texas 75002	Attn.: Anthony Siracuse, CEO Email: asiracuse@partegra.com	Trade Vendor				\$182,395.83
23	Advanced Systems Attn.: Ken Leynse, President 15373 Roosevelt Blvd, Suite 200 Clearwater, Florida 33760	Attn.: Ken Leynse, President Email: ken.leynse@advsys.us	Trade Vendor				\$181,900.41
24.	United Parcel Service, Inc. Attn.: Mike Betancourt, Sr. Account Executive 55 Glenlake Parkway, NE Atlanta, Georgia 30328	Attn.: Mike Betancourt, Sr. Account Executive Email: mikebetancourt@ups.com	Trade Vendor				\$174,595.18
25	Cloudera, Inc. Attn.: Matt Lawless 5470 Great American Parkway, Suite 200 Santa Clara, California 92054 Cloudera, Inc. Attn.: Legal Department 5470 Great American Parkway, Suite 200 Santa Clara, California 92054	Attn.: Matt Lawless Email: mlawless@cloudera.com	Trade Vendor				\$168,771.28
26	[On file]	[On file]	Trade Vendor				\$166,065.83
27	Experian Marketing Solutions, LLC Attn.: Clint Sesow 955 American Lane Schaumburg, Illinois 60173 Experian Marketing Solutions, LLC Attn.: Head Marketing Services Counsel 955 American Lane Schaumburg, Illinois 60173	Attn.: Clint Sesow Email: clint.sesow@experian.com	Trade Vendor				\$151,468.69
28	Free Stream Media Corp, dba Samba TV Attn.: McAdory Lipscomb, III 123 Townsend Street, Suite 500 San Francisco, California 94107 Free Stream Media Corp, dba Samba TV Attn.: Legal Counsel 123 Townsend Street, Suite 500 San Francisco, California 94107	Attn.: McAdory Lipscomb, III Email: mcadory@samba.tv	Trade Vendor				\$150,110.38
29	Pomeroy Technologies, LLC Attn.: Doug Stine, VP Client Services 1020 Petersburg Road Hebron, Kentucky 41048	Attn.: Doug Stine, VP Client Services Email: douglas.stine@pomeroy.com	Trade Vendor				\$148,755.88

Debtor PacificCo Inc.
Name _____ Case number (if known) 23-____ ()

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	Datadog, Inc. Attn: Shea Fitzgerald 620 8th Avenue, 45th Floor New York, New York 10018 Datadog, Inc. Attn: Legal Department 620 8th Avenue, 45th Floor New York, New York 10018	Attn: Shea Fitzgerald Email: shea.fitzgerald@datadoghq.com	Trade Vendor				\$132,936.94

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re : Chapter 11
PACIFICCO INC., : Case No. 23-_____ ()
Debtor. :
----- X

LIST OF EQUITY HOLDERS¹

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct or indirect ownership interest, of the above-captioned debtor in possession (the “Debtor”).

Check applicable box:

- ☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the Debtor’s equity interest.
- ☒ The following are the Debtor’s equity security holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Alcentra NY, LLC Attn: Laurence Raven 51 Avenue John F. Kennedy Luxembourg L-1855	Equity	13.30 %
Bank of America, N.A. Attn: Alex Townsend 214 North Tryon Street NC1-027-15-01 Charlotte, North Carolina 28255	Equity	9.42%

¹ This list serves as the required disclosure by the Debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the Debtor’s chapter 11 case.

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Bain Capital Credit, LP Attn: Jeff Chung 200 Clarendon Street Boston, Massachusetts 02116	Equity	9.20%
Cetus Capital LLC Attn: Bart Stout 8 Sound Shore Drive, Suite 303 Greenwich, Connecticut 06830	Equity	9.03%
OppenheimerFunds Inc. Attn: Philip Yarrow 6803 S Tucson Way Centennial, Colorado 80112	Equity	8.88%
Alden Global Capital Attn: Phillip Hudson 885 Third Avenue, 34th Floor New York, New York 10022	Equity	8.78%
NB Alternatives Advisers LLC Attn: David Lyon 603 3rd Avenue, Floor 22 New York, New York 10158	Equity	6.35%
Abry Partners, LLC Attn: Chris Anzivino c/o Maples Corporate Services Ltd. P.O. Box 309, Ugland House Georgetown, Grand Cayman KY1-1104	Equity	5.46%
Mudrick Capital Management, LP Attn: Jason Mudrick 527 Madison Avenue, 6th Floor New York, New York 10022	Equity	5.15%
Empyrean Capital Partners LP Attn: Andrew Reger 10250 Constellation Blvd, Suite 2950 Los Angeles, California 90067	Equity	3.64%
Credit Suisse Group AG Attn: Jay Tammareddy 11 Madison Avenue, 4th Floor New York, New York 10010	Equity	3.19%

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Invesco Advisers, Inc. Attn: Philip Yarrow 1166 Avenue of the Americas New York, New York 10036	Equity	2.52%
Symphony Asset Management LLC Attn: Trent Porter 333 West Wacker Drive Chicago, Illinois 60606	Equity	2.24%
Apollo Global Management LLC Attn: Joe Glatt One Manhattanville Road, Suite 201 Purchase, New York 10577	Equity	1.98%
Deutsche Bank AG Attn: Akash Gupta 60 Wall Street, 3rd Floor New York, New York 10005	Equity	1.45%
Zais Group LLC Attn: Vincent Ingato 101 Crawfords Corner Road, Suite 1206 Holmdel, New Jersey 07733	Equity	1.40%
Cowen & Company LLC Attn: Burton Welly 262 Harbor Drive Stamford, Connecticut 06902	Equity	1.26%
Telos Asset Management LLC P.O. Box 1350, Clifton House Georgetown, Grand Cayman KY-1108	Equity	1.14%
WhiteStar Asset Management LLC Attn: Miles McCollum 300 Crescent Court, Suite 200 Dallas, Texas 75201	Equity	1.13%
AXA Investment Managers Limited Attn: Azher Raza Hanover Building, 4th Floor Dublin 2, Dublin, Ireland	Equity	0.83%

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Paloma Capital Attn: Jon Pruchansky c/o Maples Corporate Services Ltd. P.O. Box 309, Ugland House Georgetown, Grand Cayman KY-1104	Equity	0.75%
Blackrock Financial Management Inc. Attn: Lauren Lountzis P.O. Box 309, Ugland House Georgetown, Grand Cayman KY1104	Equity	0.55%
Searchlight Capital Partners Attn: Tom Hendrick 745 Fifth Avenue, 27th Floor New York, New York 10151	Equity	0.37%
MJX Asset Management LLC Attn: Tom Cooper P.O. Box 1093, Queensgate House Georgetown, Grand Cayman KY1-1102	Equity	0.36%
Cantor Fitzgerald & Co. Attn: Suzanne Austin 900 West Trade Street, Suite 725 Charlotte, North Carolina 28202	Equity	0.24%
BSP Special Situations Master A LP Attn: Kevin Boler 9 W 57th Street, Suite 4920 New York, New York 10019	Equity	0.22%
Marble Point Credit Management LLC Attn: Greg Todisco Esteria Trust, Cayman Ltd. P.O. Box 1350, Clifton House 75 Fort Street Grand Cayman KY1-1108	Equity	0.20%
BTIG LLC Attn: Kenneth Smalley 600 Montgomery Street, 6th Floor San Francisco, California 94100	Equity	0.20%
Ellington Capital Management LLC Queensgate House, South Church Street Georgetown, Grand Cayman KY1-1102	Equity	0.20%

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
CIFC Asset Management Attn: Rick Lam P.O. Box 1093, Queensgate House Georgetown, Grand Cayman KY1-1102	Equity	0.19%
Quantum Partners LP Attn: Lauren Maxwell c/o Soros Fund Management LLC 250 W 55th Street New York, New York 10019	Equity	0.19%
Morgan Stanley Bank NA Attn: Stephanie Celi 1585 Broadway, 2nd Floor New York, New York 10036	Equity	0.09%
Scoggin International Fund LTD Attn: Nicole Kramer 660 Madison Ave, 20th Floor New York, New York 10065	Equity	0.07%
JSCC Holdings Attn: Lauren Maxwell c/o Soros Fund Management LLC 250 W 55th Street New York, New York 10019	Equity	0.02%
Palindrome Master Fund LP Attn: Lauren Maxwell c/o Soros Fund Management LLC 250 W 55th Street New York, New York 10019	Equity	0.02%
RSCC Attn: Lauren Maxwell c/o Soros Fund Management LLC 250 W 55th Street New York, New York 10019	Equity	0.01%

Fill in this information to identify the case:

Debtor name: PacificCo Inc.
United States Bankruptcy Court for the Southern District of New York
(State)
Case number (If known): 23-_____ ()

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 28, 2023
MM /DD /YYYY

X

/s/ Michael Huffmaster

Signature of individual signing on behalf of debtor

Michael Huffmaster

Printed name

Chief Financial Officer

Position or relationship to debtor